



# Withdrawal Correction Form

This form can be used to redeposit funds withdrawn in error and cannot be used to correct an Excess Contribution Return. Funds will be posted as a correction and not as a contribution. The deposit will be entered for the year the distribution occurred.

### PART 1: Optum Bank Contact Information

**By Mail:**  
Optum Bank  
P.O. Box 271629  
Salt Lake City, UT 84127

**By Fax:**  
Processing is not available via fax; the form and a check must be mailed to Optum Bank for processing.

**Questions?**  
Please refer to the phone number on the back of your Debit Card.  
  
Customer Service Professionals are available from 8 a.m. to 8 p.m. Eastern time to assist you.

**IMPORTANT NOTE:** PLEASE DO NOT PROVIDE ANY CARD INFORMATION ON THIS FORM AS FORMS WITH DEBIT CARD NUMBERS WILL NOT BE PROCESSED AND WILL BE DESTROYED FOR YOUR PROTECTION.

COMPLETE ALL SECTIONS OF THIS FORM, ENCLOSE A CHECK MADE PAYABLE TO OPTUM BANK AND MAIL TO THE ADDRESS ABOVE.

### PART 2: Optum Bank Account Holder Information – Please Print

Account Holder Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_

Daytime Telephone #: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

Group Id Number: \_\_\_\_\_

### PART 3: Redeposit Correction Information

Bank Account Number: \_\_\_\_\_

Redeposit Amount: \_\_\_\_\_

Year Distribution Occurred: \_\_\_\_\_

\$ \_\_\_\_\_

### PART 4: Account Holder Authorization

I authorize Optum Bank to make the withdrawal correction indicated above. I have enclosed a check made payable to Optum Bank for the amount I'd like redeposited to my account. I understand that this can result in a possible corrected 1099-SA for the tax year indicated above.

**X** \_\_\_\_\_  
Signature of Account Holder

\_\_\_\_\_  
Date