College Tuition Scholarship – Application Form
For the family of eligible deceased officers of the University and their dependent children

The College Tuition Scholarship (“CTS”) program pays the lesser of 50% of the institution’s undergraduate tuition or 50% of the current year’s Columbia College undergraduate tuition, for up to eight semesters (or equivalent trimesters or quarters). See the CTS Policy for details of eligibility, how the benefit works and the application procedure.

Summer Terms: The CTS program will cover a student for summer terms, provided the summer courses are taken after the dependent child has begun their first semester of study and the summer courses are taken during those years in which the student is eligible for eight semesters of fall or spring term CTS. These terms do not count toward the eight-semester limit of eligibility for the CTS.

Additionally, the dependent child may be eligible for Tuition Exemption as a non-matriculated student at Columbia University during the Summer Session. Go to the Tuition Exemption Benefit for Officers Policy for details.

The dependent child must provide a Student in Good Standing Letter – written proof from their college or university on their institution’s letterhead that they are a student in good standing and that the summer courses are required as part of his or her academic program. This letter must also be submitted with the Tuition Program eligibility forms.

Related Links:  CTS HR Website  CTS Policy  CTS FAQs  Student in Good Standing Sample Letter

Deceased Officer and Family Contact Information

Using the CTS Checklist which follows, please complete all fields that apply. Sign and attach this form as part of your required documentation to submit to EBPA. I understand I must submit one (1) CTS Application Form for each dependent child.

Deceased Officer Information:

Date of Birth: ___________________________  UNI: ___________________________

Last Name: ______________________________  First Name: __________________________

Family Information:

Relationship to deceased officer:  ☐ Spouse  ☐ Dependent Child  ☐ Other _____________

Last Name: ______________________________  First Name: __________________________

Address: ____________________________________________  Apt: _____________

City: __________________________  State: ______  Zip: __________________________

Email: _____________________________________________

Primary Phone: (____)_________________________  Work Phone: (____)_________________________

☐ Click here if there is a Second Officer. Both parents must have been hired or appointed as regular, full-time Officers on or before July 1, 2011, without a break in service, to be eligible for a second College Tuition Scholarship. Both Officers must submit separate CTS Eligibility and Application forms.
Eligible Dependent Information:

If this is your first time applying for this dependent child you must provide proof of relationship (copy of birth certificate, adoption certificate/court records) when you submit your application to EBPA.

Date of Birth: ________________

Last Name: ____________________  First Name: ____________________

School Bursar / Financial Services Information

Number of Terms at College  ☐ Semester (2 terms)  ☐ Trimester (3 terms)  ☐ Quarter (4 terms)

Year __________  Term:  ☐ Fall  ☐ Winter  ☐ Spring  ☐ Summer

Undergraduate  ☐ Freshman  ☐ Sophomore  ☐ Junior  ☐ Senior

School Name: ____________________

Itemized Tuition Bill: Please provide a copy of the college or university’s itemized tuition bill. Traditionally, tuition bills are mailed to a student’s home in advance of the upcoming semester. If the institution does not mail out tuition bills, and uses an online student account billing system, you must print and submit a copy of the student account bill.

The itemized tuition bill or the online student account bill must include the following:

• College or university name or logo;
• Dependent child’s name;
• Itemized tuition amounts;
• Semester/trimester the student is attending;
• Dollar amount of any scholarship(s), grant(s) and/or award(s) received; and
• Payment mailing address information.

If the college or university’s payment mailing address information is not listed on the itemized tuition bill or on the printed student account bill, you must provide a copy from the official website page which confirms the payment mailing address information, and submit it with your CTS application.

If your dependent child receives scholarship(s), grant(s) and/or award(s), you must provide official documentation which details the dollar value and information confirming if the funds are applied specifically to “tuition” or “may be applied to all charges” on the student account.

Bursar/Financial Services Contact: __________________________________________________________

Bursar/Financial Services E-mail Address: ____________________________________________________

Phone: ____________________  Fax: ____________________

Tuition Amount: $ ________________  Grants and/or Scholarship Amount: $ ________________

(Attach a copy of the full itemized tuition bill)  (Attach copies of the official documentation)
Certification and Signature

1. All the information on this form is true and accurate to the best of my knowledge.
2. I understand the College Tuition Scholarship is for undergraduate programs only.
3. I understand I must submit one (1) College Tuition Scholarship Application for each dependent child.
4. I have reviewed and understand the College Tuition Scholarship Policy and my dependent is eligible for the tuition benefit for which I am applying.
5. By signing this form, I acknowledge the responsibility of the College or University to return this benefit to EBPA in the event my dependent child leaves school for any reason during the term.

Family Contact Signature: ________________________________  Date: ____________.
Instructions to Submit your Application to EBPA

The following required printed documentation must be completed and submitted to EBPA as part of your College Tuition Scholarship (CTS) Benefit application. Applications without the required documentation will not be processed until all required information is received

- The CTS Application form for deceased officers and their dependents (pages 1-3 of this document).
- Full itemized tuition bill, which must include the payment mailing address
- If your child receives scholarships, grants and/or awards, you must provide official documentation which details if those funds are applied specifically to “tuition” or “may be applied to all charges” on the student account.
- Summer Term documentation – if applicable, must include a letter of “Student in Good Standing.”

Please submit your documentation to EBPA as soon as possible to ensure timely payment for the upcoming school year, via one of the following options:

- Secure document portal: https://secure.ebpabenefits.com
- Fax: (603) 773-4425
- Mail: EBPA, P.O. Box 1140, Exeter, NH 03833-1140

EBPA will review the application within 2-3 business days to confirm completeness prior to processing. CTS application processing begins after all required documentation is received, and will take up to 15 business days. For application status and payment processing questions, go to ebpabenefits.com/contact-us, or call EBPA Customer Service: 1-888-456-4576.

If an application is submitted with incomplete information or without required documentation, EBPA will send an email identifying what’s missing. The application will not be processed—and no payment will be made—until the missing information and/or documentation is provided. EBPA will confirm CTS benefit amount and payment to the school, by U.S. mail.

CTS Payment Notification – EBPA will notify you by mail to confirm the CTS Benefit amount and payment to the educational institution.

Questions: If you have questions, contact the Columbia Benefits Service Center by phone: 212-851-7000, or email hrbenefits@columbia.edu, Subject: CTS.
College Tuition Scholarship Checklist

For the Family of Deceased Officers of the University and their Dependent Children

- Gather required documentation.
  - Completed College Tuition Scholarship Benefit Application Form (pages 1-3 of this document).
  - Full, itemized tuition bill, including email and payment mailing address (if payment mailing address is not listed, you must provide a printed copy of the school’s official webpage containing the information).
  - Grant(s), award(s) and/or scholarship(s) documentation for aid child is receiving, detailing whether funds are applied specifically to “tuition” or “may be applied to all charges” on the student’s account.
  - Summer term documentation, if applicable. Proof on school letterhead that student is in good standing and that the summer courses are part of his or her academic program. See Student in Good Standing Letter.
  - Proof of relationship (student is eligible dependent) for first-time applicant.

- Complete the CTS Application Form for Family of Eligible Deceased officers of the University and their Dependent Children:
  - Submit one CTS application for each dependent child (one form per child; two forms per child if both parents of an enrolled child are eligible; fill in “Second Officer” with the other parent’s name and UNI).
  - Complete each section of the application. All fields are required and the application cannot be processed unless it is complete:
    - Deceased officer information
    - Family information
    - Dependent information

- Certify and sign application. It is important to read certifications one through five; then, sign and date.

- Submit application to EBPA after July 1 for the start of a new undergraduate school year.
  - Go to secure.ebpabenefits.com; click “Reimbursement Accounts”; enter information; upload documents; or
  - Send via fax: 603-773-4425; or
  - Send via mail: EBPA, P.O. Box 1140, Exeter, NH 03833-1140.

For application status and payment processing questions, please go to https://www.ebpabenefits.com/contact-us, or call EBPA customer service: 1-888-456-4576.

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Related Links: College Tuition Scholarship Policy; FAQs: Go to FAQs - Benefits then click “College Tuition Scholarship”.

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