

Your estate plan made simple

Create and manage your estate plan online.
Simply, securely, and on your schedule.



of Americans do not have a will, the most basic estate planning document you need to protect your assets and your family.¹

When it comes to your family, assets, and legacy, an estate plan gives you the confidence to prepare for your future.

Our Digital Estate Planning tool empowers you to create an online estate plan in **as little as 15 minutes.**

With our Digital Estate Planning solution you can create:

- **Last Will and Testament:** Leave property to loved ones and choose guardians for minor children.
- **Advance Directive:** Plan for a medical emergency and select medical care preferences.
- **Durable Financial Power of Attorney:** Choose someone to manage finances in case of an emergency.
- **Real Estate Trusts:** Keep your home out of the probate process and have it pass directly to the beneficiaries of your choosing with a revocable living trust.

The process is designed to work for most people, but if there are aspects of your estate that are more complicated, you might be directed to reach out to one of our network attorneys instead of using the online process.

Get started:

Enrolled Legal Plan members can create an account at members.legalplans.com

1

Once logged in, choose Wills & Estates from the main menu, and then "Estate Plan Bundle."

2

Answer a few questions to find out if the Digital Estate Planning option is right for you. If it is, click on "Get Started" to continue.

3

Begin creating your documents by providing some information about yourself, your family and your healthcare wishes.

4

Review the documents to ensure your wishes are correctly stated.

5

Print documents and review the instructions for notarization. You can find a notary at most banks or UPS stores.

¹ Caring.com, "2025 Wills and Estate Planning Study."

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